Switch Kit: Checklist

Consider saving this checklist to your computer for your records and tracking purposes. Checking items off as they are completed will help ensure an easy transition over to your new Arvest account.

1. Send Request for Account Closure

Completed □

2. Send Request for Direct Deposit Set Up/Change

Completed ☐

3. Send Request(s) for Recurring Funds Transfer and Automatic Payment (ACH) Changes

Completed □

If you have a recurring transfer from one bank account to another, or you have provided your account and routing number for automatic payments, make sure to request those changes.

4. Transfer Online Bill Payees/Payments to Arvest Online BillPay

Completed □

If you use a bill pay service at another financial institution, then you will manually move that information over to Arvest Online BillPay. Sign up for BillPay within Arvest Online Banking.

5. Move any other payments or accounts you set up for automatic payment to your Arvest account

Completed □

Other than monthly

- Escrow accounts
- Property taxes
- Car tag renewals
- State taxes

Common payments using debit card and account information

- Online stores: PayPal, iTunes[®], eBay[®], Amazon[®], etc.
- · Monthly home utilities
- Gvm and health club membership dues
- · Children's school lunch account

Government Agencies

Social Security

Customers receiving Social Security benefits should contact the Social Security Administration at 1-800-772-1213 or go to the **Social Security Administration website***.

Veterans

Customers receiving Veterans benefits should contact the Department of Veterans Affairs at 1-877-838-2778 or complete a <u>direct deposit enrollment form*.</u>

6. Don't forget to destroy old:

Completed □

- Checks
- ATM cards
- Debit Cards
- Deposit Slips

Questions?

Contact our Customer Service Department at (866) 952-9523 or stop by any Arvest branch and we'll be glad to help.

Arvest Bank P.O. Box 1670 Lowell, AR 72745-1670

* Third-party site not operated or endorsed by Arvest Bank, an FDIC-insured institution.

